## UNITED STATES DISTRICT COURT DISTRICT OF PUERTO RICO

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In re:	DDOMECA
THE FINANCIAL OVERSIGHT AND	PROMESA Title III
MANAGEMENT BOARD FOR PUERTO RICO,	No. 17 BK 3283-LTS
as representative of	(Jointly, Administered)
THE COMMONWEALTH OF PUERTO RICO, et al.,	(Jointly Administered)
Debtors. <sup>1</sup>	
In re:	PROMESA
THE FINANCIAL OVERSIGHT AND	Title III
MANAGEMENT BOARD FOR PUERTO RICO,	No. 17 BK 3567-LTS
as representative of	
PUERTO RICO HIGHWAYS AND TRANSPORTATION AUTHORITY ("HTA")	
Debtorx	

AUTOPISTAS METROPOLITANAS DE PUERTO RICO, LLC'S MOTION TO INFORM COURT OF ITS FILING OF MOTION FOR REASSIGNMENT OF AMBAC LITIGATION TO JUDGE LAURA TAYLOR SWAIN AND REQUEST FOR CONSENT

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The Debtors in these Title III cases, along with each Debtor's respective Title III case number listed as a bankruptcy case number due to software limitations and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (the "Commonwealth") (Bankruptcy Case No. 17-BK-3283 (LTS)) (Last Four Digits of Federal Tax ID: 3481), (ii) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17-BK-3566(LTS)) (Last Four Digits of Federal Tax ID: 9686), (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17-BK-3567 (LTS)) (Last Four Digits of Federal Tax ID: 3808), and (iv) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17-BK-3284 (LTS)) (Last Four Digits of Federal Tax ID: 8474); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17-4780 (LTS)) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19-BK-5233-LTS) (Last Four Digits of Federal Tax ID: 3801).

To the Honorable United States District Court Judge Laura Taylor Swain:

Autopistas Metropolitanas de Puerto Rico, LLC ("<u>Metropistas</u>") respectfully submits this informative motion (the "<u>Informative Motion</u>") requesting consent for reassignment of the case styled *Ambac Assurance Corporation v. Autopistas Metropolitanas de Puerto Rico, LLC* (No. 3:20-cv-01094 (JAG)) (the "<u>Ambac Litigation</u>")<sup>2</sup>. This case is currently assigned to the Honorable Pedro A. Delgado-Hernández. The Complaint has been attached to this motion as Exhibit A.

As set forth in more detail in its motion to reassign the case, which has been filed contemporaneously with Judge Delgado-Hernández, and is attached to this Informative Motion as <a href="Exhibit B"><u>Exhibit B</u></a> (the "Reassignment Motion"), reassignment of the Ambac Litigation is warranted and necessary to (1) fulfill the purposes of the Puerto Rico Oversight, Management, and Economic Stability Act ("PROMESA"), 48 U.S.C. §§ 2101-2241; (2) serve the interests of judicial economy; and, (3) avoid the risk of inconsistent rulings on the property interests of HTA and/or the Commonwealth (to the extent applicable) in the Concession Agreement and/or the Lump Sum Payment (as defined in the Reassignment Motion).

**WHEREFORE**, Metropistas respectfully requests the Court to take note of the foregoing and to grant its consent to the reassignment of the Ambac Litigation.

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<sup>&</sup>lt;sup>2</sup> A copy of the complaint is attached as Exhibit A.

## RESPECTFULLY SUBMITTED.

Dated: March 2, 2020

## MCCONNELL VALDÉS LLC

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